

Form 1023

Rev. July 1988

Department of the Treasury
Internal Revenue Service

Application for Recognition of Exemption Under Section 501(c)(3) of the Internal Revenue Code

OMB No. 1545-0066
Expires 5-31-95If exempt status is
approved, this
application will be open
for public inspection.

Read the instructions for each Part carefully.

A User Fee must be attached to this application.

If the required information and appropriate documents are not submitted along with Form 8718 (with payment of the appropriate user fee), the application may be returned to you.

Complete the Procedural Checklist on page 7 of the instructions.

Part I Identification of Applicant

| | | |
|---|--|--|
| 1a Full name of organization (as shown in organizing document) Small Staffed Foundations | | 2 Employer identification number (if none, see instructions.) 65-0617866 |
| 1b c/o Name (if applicable) | | 3 Name and telephone number of person to be contacted if additional information is needed Milton Cerny One Thomas Circle Washington, D.C. 20005 (202) 662-5675 |
| 1c Address (number, street, and room or suite no.) Suite 300, 215 Fifth Street | | 4 Month the annual accounting period ends December |
| 1d City or town, state, and ZIP code West Palm Beach, Florida 33401 | | |
| 5 Date incorporated or formed October 17, 1995 | 6 Activity codes (See instructions.) 603 | 7 Check here if applying under section: <input type="checkbox"/> 501(e) <input checked="" type="checkbox"/> 501(m) <input type="checkbox"/> 501(d) |
| 8 Did the organization previously apply for recognition of exemption under this Code section or under any other section of the Code? If "Yes," attach an explanation. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| 9 Is the organization required to file Form 890 or Form 890-EZ? If "No," attach an explanation (see instructions). <input type="checkbox"/> N/A <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | | |
| 10 Has the organization filed Federal income tax returns or exempt organization information returns? If "Yes," state the form numbers, years filed, and Internal Revenue office where filed. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |

11 Check the box for the type of organization. BE SURE TO ATTACH A CONFORMED COPY OF THE CORRESPONDING DOCUMENTS TO THE APPLICATION BEFORE MAILING (See Specific Instructions, Part I, Line 11.) Get Pub. 557, Tax-Exempt Status for Your Organization, for examples of organizational documents.)

- a Corporation—Attach a copy of the Articles of Incorporation (including amendments and restatements) showing approval by the appropriate state official; also include a copy of the bylaws.
- b Trust—Attach a copy of the Trust Indenture or Agreement, including all appropriate signatures and dates.
- c Association—Attach a copy of the Articles of Association, Constitution, or other creating document, with a declaration (see instructions) or other evidence the organization was formed by adoption of the document by more than one person; also include a copy of the bylaws.

If the organization is a corporation or an unincorporated association that has not yet adopted bylaws, check here

I declare under the penalties of perjury that I am authorized to sign this application on behalf of the above organization and that I have examined the application, including the accompanying schedules and attachments, and to the best of my knowledge it is true, correct, and complete.

Please
Sign
Here

Signature

(Name or authority of signer)

12/18/95
(Date)

For Paperwork Reduction Act Notice, see page 1 of the Instructions.

Cat. No. 17130K

Part II Activities and Operational Information (Continued)

4 Give the following information about the organization's governing body:

- a Names, addresses, and titles of officers, directors, trustees, etc.

Mr. Michael McIntosh
16 Kalorama Circle, N.W.
Washington, D.C. 20008

b Annual compensation
Directors will
not be compensated except
for reimbursement of reasonably incurred expenses.

- c Do any of the above persons serve as members of the governing body by reason of being public officials or being appointed by public officials? Yes No

If "Yes," name those persons and explain the basis of their selection or appointment.

- d Are any members of the organization's governing body "disqualified persons" with respect to the organization (other than by reason of being a member of the governing body) or do any of the members have either a business or family relationship with "disqualified persons"? (See Specific Instructions, Part II, Line 4d). Yes No
If "Yes," explain.

- 5 Does the organization control or is it controlled by any other organization? Yes No
Is the organization the outgrowth of (or successor to) another organization, or does it have a special relationship with another organization by reason of interlocking directorates or other factors? Yes No
If either of these questions is answered "Yes," explain.

- 6 Does or will the organization directly or indirectly engage in any of the following transactions with any political organization or other exempt organization (other than a 501(c)(3) organization): (a) grants; (b) purchases or sales of assets; (c) rental of facilities or equipment; (d) loans or loan guarantees; (e) reimbursement arrangements; (f) performance of services, membership, or fundraising solicitations; or (g) sharing of facilities, equipment, mailing lists or other assets, or paid employees? Yes No
If "Yes," explain fully and identify the other organizations involved.

- 7 Is the organization financially accountable to any other organization? Yes No
If "Yes," explain and identify the other organization. Include details concerning accountability or attach copies of reports if any have been submitted.

Part III Technical Requirements

- 1 Are you filing Form 1023 within 15 months from the end of the month in which your organization was created or formed? Yes No
If you answer "Yes," do not answer questions on lines 2 through 7.

- 2 If one of the exceptions to the 15-month filing requirement shown below applies, check the appropriate box and proceed to question 8.

Exceptions—You are not required to file an exemption application within 15 months if the organization:

- a Is a church, interchurch organization or local units of a church, a convention or association of churches, or an integrated auxiliary of a church (see instructions);
- b Is not a private foundation and normally has gross receipts of not more than \$5,000 in each tax year; or
- c Is a subordinate organization covered by a group exemption letter, but only if the parent or supervisory organization timely submitted a notice covering the subordinate.

- 3 If the organization does not meet any of the exceptions on line 2, are you filing Form 1023 within 27 months from the end of the month in which the organization was created or formed? Yes No

If "Yes," your organization qualifies under section 4.01 of Rev. Proc. 82-85, 1982-42 I.R.B. 32, for an automatic 12-month extension of the 15-month filing requirement. Do not answer questions 4 through 7.

If "No," answer question 4.

- 4 If you answer "No" to question 3, has the organization been contacted by the IRS regarding its failure to file Form 1023 within 27 months from the end of the month in which the organization was created or formed? Yes No

If "No," your organization qualifies for an extension of time to apply under the "reasonable action and good faith" requirements of section 5.01 of Rev. Proc. 82-85. Do not answer questions 5 through 7.

If "Yes," answer question 5.

- 5 If you answer "Yes" to question 4, does the organization wish to request relief from the 15-month filing requirement? Yes No

If "Yes," give the reasons for not filing this application prior to being contacted by the IRS. See Specific Instructions, Part III, Line 5, before completing this item. Do not answer questions 6 and 7.

If "No," answer question 6.

- 6 If you answer "No" to question 5, your organization's qualification as a section 501(c)(3) organization can be recognized only from the date this application is filed with your key District Director. Therefore, do you want us to consider the application as a request for recognition of exemption as a section 501(c)(3) organization from the date the application is received and not retroactively to the date the organization was created or formed? Yes No

- 7 If you answer "Yes" to the question on line 6 above and wish to request recognition of section 501(c)(4) status for the period beginning with the date the organization was formed and ending with the date the Form 1023 application was received (effective date of the organization's section 501(c)(3) status), check here ► and attach a completed page 1 of Form 10 to this application.

Part III Technical Requirements (Continued)

- 11 If you checked box h, l, or j on line 10, has the organization completed a tax year of at least 8 months?
- Yes—Indicate whether you are requesting:
- A definitive ruling (Answer questions on lines 12 through 15.)
- An advance ruling (Answer questions on lines 12 and 15 and attach two Forms 872-C completed and signed.)
- No—You must request an advance ruling by completing and signing two Forms 872-C and attaching them to the application.
- 12 If the organization received any unusual grants during any of the tax years shown in Part IV-A, attach a list for each year showing the name of the contributor, the date and the amount of the grant; and a brief description of the nature of the grant.

N/A

- 13 If you are requesting a definitive ruling under section 170(b)(1)(A)(iv) or (vi), check here ► and:
- a Enter 2% of line 8, column (e) of Part IV-A _____
 - b Attach a list showing the name and amount contributed by each person (other than a governmental unit or "publicly supported" organization) whose total gifts, grants, contributions, etc., were more than the amount entered on line 13a above.
- 14 If you are requesting a definitive ruling under section 509(a)(2), check here ► and:
- a For each of the years included on lines 1, 2, and 9 of Part IV-A, attach a list showing the name of and amount received from each "disqualified person." (For a definition of "disqualified person," see Specific Instructions, Part II, Line 4d.)
 - b For each of the years included on line 9 of Part IV-A, attach a list showing the name of and amount received from each "payer" (other than a "disqualified person") whose payments to the organization were more than \$5,000. For this purpose, "payer" includes, but is not limited to, any organization described in sections 170(b)(1)(A)(i) through (vi) and any governmental agency or bureau.
- 15 Indicate if your organization is one of the following. If so, complete the required schedule. (Submit only those schedules that apply to your organization. Do not submit blank schedules.)
- | Yes | No | If "Yes," complete Schedule: |
|-----|----|------------------------------|
| X | A | |
| X | B | |
| X | C | |
| X | D | |
| X | E | |
| X | F | |
| X | G | |
| X | H | |
| X | I | |
- Is the organization a church?
- Is the organization, or any part of it, a school?
- Is the organization, or any part of it, a hospital or medical research organization?
- Is the organization a section 509(a)(3) supporting organization?
- Is the organization a private operating foundation?
- Is the organization, or any part of it, a home for the aged or handicapped?
- Is the organization, or any part of it, a child care organization?
- Does the organization provide or administer any scholarship benefits, student aid, etc.?
- Has the organization taken over, or will it take over, the facilities of a "for profit" institution?

Part IV Financial Data (Continued)

| B. Balance Sheet (at the end of the period shown) | | Current tax year Date _____ |
|--|---|--|
| Assets | | |
| 1 | Cash | 12,000 |
| 2 | Accounts receivable, net | |
| 3 | Inventories | |
| 4 | Bonds and notes receivable (attach schedule) | |
| 5 | Corporate stocks (attach schedule) | |
| 6 | Mortgage loans (attach schedule) | |
| 7 | Other investments (attach schedule) | |
| 8 | Depreciable and depletable assets (attach schedule) | |
| 9 | Land | |
| 10 | Other assets (attach schedule) | |
| 11 | Total assets (add lines 1 through 10) | 12,000 |
| Liabilities | | |
| 12 | Accounts payable | |
| 13 | Contributions, gifts, grants, etc., payable | |
| 14 | Mortgages and notes payable (attach schedule) | |
| 15 | Other liabilities (attach schedule) | |
| 16 | Total liabilities (add lines 12 through 15) | - 0 - |
| Fund Balances or Net Assets | | |
| 17 | Total fund balances or net assets | |
| 18 | Total liabilities and fund balances or net assets (add line 16 and line 17) | 12,000 |

If there has been any substantial change in any aspect of the organization's financial activities since the end of the period shown above, check the box and attach a detailed explanation.